

Your FAFSA was selected by the U.S. Department of Education for a review process called “Verification”. We are required by federal law to verify that the data provided on your FAFSA is accurate. If there are any discrepancies between your FAFSA and information provided on this worksheet, we will update your application, recalculate your aid eligibility if needed, and notify you of any changes to your financial aid package.

This worksheet and any additional documentation required should be returned to the Office of Financial Aid within 45 days. **All** required documentation must be submitted and reviewed before Verification can be completed.

**Verification must be completed before your financial aid can be applied to your student account and no later than May first of the 2021-2022 academic year.** If Verification is not completed, all academic year federal, state, and need-based Hendrix aid will be canceled.

<b>Section A: Student Information</b>
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Student’s Last Name    Student’s First Name    Student’s M.I.

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Student’s Social Security Number

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Student’s Street Address (include apt. no)

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Student’s Date of Birth

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City    State    Zip Code

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Student’s Email Address

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Student’s Home Phone Number (Include area code)

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Student’s Alternate of Cell Phone Number

**Section B: Household Information**

**1. Student Information:**

Student's Name	Age	Relationship to Student	Will you be enrolled at least half-time in 2021-2022? <input type="checkbox"/> Yes <input type="checkbox"/> No	Name of college/university:
		Self	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hendrix College

**2. Parent Information - Check the box that applies and complete the table:**

To determine who is considered a parent for purposes of this form (note that grandparents, foster parents, and legal guardians are NOT considered parents on this form unless they have legally adopted you):

- Parents are both living and married to each other, include them both in the household listing and base this questionnaire on their household.
- Parents are living together and are not married, answer questions about both of them.
- Parent is widowed or single, include this parent in the household listing and base this questionnaire on his/her household.
- Parent is remarried as of the day you completed the FAFSA, include the parent **and** the person whom your parent married (your stepparent).

Full Name of Parents, or Names of Parent and Stepparent if parent is remarried.	Age	Relationship to Student

**3. Other Children and/or Family Members – Check the box(es) that apply and complete the table:**

To determine who is considered other children or family members to include on this form the children or other family members need to meet the criteria below:

- My parent(s) have other children (even if they don't live with your parents) who meet one of the following criteria:
  - Your parent(s) will provide more than half of their support between July 1, 2021, through June 30, 2022
  - The children would be required to provide parental information when applying for federal student financial aid; and
- My parent(s) have other people who live with them, and provide more than half of their support and will continue to provide more than half of their support from July 1, 2021 through June 30, 2022.

\*\*\* If you need additional lines for other family members please list on the backside of this page.

Other Children or Family Member Full Name	Age	Relationship to Student	Will he/she be enrolled in a degree program at a college or University at least half-time in 2021-2022 <input type="checkbox"/> Yes <input type="checkbox"/> No	If enrolled in college/university, what type of program?		Name of college/university:
				Undergraduate	Graduate	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>	

## Section C: Student Tax and Income Information

Check only **ONE** box below:


- Check here if you filed a 2019 U.S. Income Tax Return and used the IRS Data Retrieval Tool (DRT) to transfer your 2019 IRS U.S. Income Tax Return information into your FAFSA.
- ✓ In some cases, you may be asked to provide a signed copy of your tax return. Please refer to your cover letter to see if you need to provide a copy.
- Check here if you filed a 2019 U.S. Income Tax Return but are unable to or choose not to use the IRS Data Retrieval Tool (DRT) to transfer your 2019 IRS U.S. Income Tax Return information into your FAFSA.
- You must provide the following documentation:*
- ✓ A signed copy of your 2019 IRS Tax Return
- Check here if you filed an Amended U.S. Income Tax Return 2019 (1040X).
- You must provide the following documentation:*
- ✓ Signed copy of the original 2019 IRS Tax Return
  - ✓ Signed copy of the 2019 IRS Form 1040X “Amended U.S. Individual Income Tax Return” filed with the IRS.
  - ✓ Signed copy of the amended 2019 IRS Tax Return
- Check here if you did not earn any income and were not required to file a 2019 U.S. Income Tax Return
- Check here if you earned income and received a 2019 W-2, but were not required to file a U.S. Income Tax Return.
- You must provide the following documentation:*
- ✓ Copy of your 2019 IRS Form W-2 for each source of employment
- Check here if you earned income but did not receive a 2019 W-2 and were not required to file a U.S. Income Tax Return.
- ✓ List your employer(s) and income received in 2019 in the table below:

<b>Do not fill out this table below if you have a W-2 or you filed a tax return.</b>		
Employer's Name	2019 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000 (example)	Yes (example)

**Section D: Parent Tax and Income Information**

Check only ONE box below:

- Check here if you filed a 2019 U.S. Income Tax Return and used the IRS Data Retrieval Tool (DRT) to transfer your 2019 IRS U.S. Income Tax Return information into your FAFSA.
  - ✓ In some cases, you may be asked to provide a signed copy of your tax return. Please refer to your cover letter to see if you need to provide a copy.
  
- Check here if you filed a 2019 U.S. Income Tax Return but are unable to or choose not to use the IRS Data Retrieval Tool (DRT) to transfer your 2019 IRS U.S. Income Tax Return information into your FAFSA.
  - You must provide the following documentation:*
    - ✓ *Signed copy of your 2019 IRS Tax Return*
  
- Check here if you filed an Amended U.S. Income Tax Return 2019 (1040X).
  - You must provide the following documentation:*
    - ✓ *Signed copy of the original 2019 IRS Tax Return*
    - ✓ *Signed copy of the 2019 IRS Form 1040X “Amended U.S. Individual Income Tax Return” filed with the IRS.*
    - ✓ *Signed copy of the amended 2019 IRS Tax Return*
  
- Check here if you did not earn any income and were not required to file a 2019 U.S. Income Tax Return. *You must provide the following Documentation:*
  - ✓ *Verification of Non Filing Letter from the IRS attesting that you did not file a 2019 IRS income tax return. Complete the enclosed 4506-T form by following the 4506-T instructions and fax to the appropriate IRS office.*
  
- Check here if you earned income and received a 2019 W-2, but were not required to file a U.S. Income Tax Return.
  - You must provide the following documentation:*
    - ✓ *Copy of your 2019 IRS Form W-2 for each source of employment*
    - ✓ *Verification of Non Filing Letter from the IRS attesting that you did not file a 2019 IRS income tax return. Complete the enclosed 4506-T form by following the 4506-T instructions and fax to the appropriate IRS office.*
  
- Check here if you earned income but did not receive a 2019 W-2 and were not required to file a U.S. Income Tax Return. *You must provide the following documentation:*
  - ✓ *Verification of Non Filing Letter from the IRS attesting that you did not file a 2019 IRS income tax return. Complete the enclosed 4506-T form by following the 4506-T instructions and fax to the appropriate IRS office.*
  - ✓ *List your employer(s) and income received in 2019 in the table below:*

 <b>Do not fill out this table below if you have a W-2 or you filed a tax return.</b>		
Employer’s Name	2019 Amount Earned	IRS W-2 Attached?
Suzy’s Auto Body Shop (example)	\$2,000 (example)	Yes (example)

## Section E: Certification and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent, must sign and date. This document requires a wet signature. You will need to make sure you print the document and sign with a pen.

\_\_\_\_\_  
Student's Signature  
(Must be signed with a pen and not typed)

\_\_\_\_\_  
Printed Student's Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature  
(Must be signed with a pen and not typed)

\_\_\_\_\_  
Printed Parent's Name

\_\_\_\_\_  
Date

## Section F: Submission Instructions

Please use one of the following options to submit your completed paperwork to the Hendrix Office of Financial Aid (originals are not required):

**Email:** Please do not send any documents via email as per federal regulations we can no longer accept them via this format.

**Upload:** [www.hendrix.edu/faupload](http://www.hendrix.edu/faupload)

**Fax:** (501) 450 – 3871

**Mail:** Hendrix College  
Attn: Office of Financial Aid  
1600 Washington Ave.  
Conway, AR 72032

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

## Section G: Next Steps – If you have not already used the IRS Data Retrieval Tool

1. Schools must verify FAFSA data with information provided directly from the IRS. If you checked that you have filed a 2019 U.S. Income Tax Return you must retrieve your IRS data using one of the following two options: IRS Data Retrieval Tool or providing a signed IRS Tax Return.

### Option #1: IRS Data Retrieval Tool

- ✓ Log in at [www.FAFSA.gov](http://www.FAFSA.gov)
- ✓ Click **Make FAFSA Corrections** located in the middle of the page.
- ✓ In the Financial Information section, answer the eligibility questions and click **Link to IRS**.
- ✓ **Proceed to the IRS Site**, enter the requested information, and click submit.
- ✓ Review information retrieved from your tax return and check the **Transfer Now** box on the left hand side of the screen.
- ✓ Click the **Transfer Now** button on the right hand side of the screen.
- ✓ Click the next button until you reach the **Sign and Submit** page.
- ✓ Complete the signing process on the Sign and Submit tax of your FAFSA.

**Option #2 Signed Tax Return** – If you do not want to use the IRS Data Retrieval Tool or you are not eligible to use the tool, you must provide a signed copy of your 2019 IRS Tax Return

**NOTE:** If your parents are married and they filed separately on their 2019 U.S. Income Tax Return, they must provide a 2019 IRS Tax Return Transcript for each of their returns in order to complete verification.

2. Gather all documents listed in the cover letter and this verification worksheet.
3. Submit all documents together at one time via one of the methods listed in the “Submission Instructions”.